
powerview not show up in TM6.

Posted by rmtree - 2007/02/05 17:45

Hello, Kevin.

I went to your site and downloaded the free powerviews but they did not show up under the powerview tabs under contacts or matters in TM6.

I followed the steps under the link, and I pressed "Extract Files" and it showed them to be in Documents and Settings on my computer.

Did I miss a step?

How then can I get them moved to TM6 so that they will appear along with my other powerviews.

Thanks for your help.

=====

Re:powerview not show up in TM6.

Posted by kbross - 2007/02/07 14:19

In addition to unzipping power views to the appropriate folder, it is also necessary to tell Time Matters about the new power views in either program or user level setup.

To set up a program level power view, do the following (Instructions are from TM v8, I don't have access to v6 at the moment):

Go to file > setup > general > program level

Click the 'lists' tab

Select the list type from the dropdown, and click the 'Set List Options' button

Click the 'Power View' tab

Click the 'Add' button

Type the name of the PV, and select the power view in the dropdown. Set a filter and position if desired.

Click 'OK' three times to close all dialogs

Once the list in question has been closed then re-opened again, the power view should now be available on the power view dropdown for that list. The process is similar for user level power views, but it occurs from user level setup. Hope this helps.

Kevin Bross

=====